



Joint Session Agenda March 24, 2025 Tech Center Flex Space 5:30 pm – 7:30 pm Dinner available at 5:15 pm

## Objectives:

- How do the two strategic plans align, and how do the boards work together to support the plans?
- Create synergy and support between the bodies.
- Observe/develop additional language for the case for the campaign.
- Build buy-in from all about the role fundraising will play in making these plans happen and understanding that resources will be needed.

Chairs' Welcome Chair Josh McGrath

Board of Trustees

President Charlene Camblin Foundation Board of Directors

Chair Scott Durgin

Advisory Board

Setting the Stage Dr. Janell Oberlander, President

Project Update Dr. Janell Oberlander, President

Foundation's Strategic Plan Heidi Gross, Executive Director

Break

Workshop Erin Phillips, Gonser Gerber

Closing Remarks All Chairs